

**PROBATE COURT OF SHELBY COUNTY, OHIO  
WILLIAM R. ZIMMERMAN, JUDGE**

ESTATE OF \_\_\_\_\_, DECEASED

CASE NO. \_\_\_\_\_

**STATUS REPORT**

Pursuant to the Rules of Superintendence and the Local Rules of Court, the fiduciary states that the estate cannot be closed at this time and hereby submits this written Status Report. **[Check whichever of the following apply]:**

- There is a wrongful death or survival action pending in (specify Court and Case No.)  
\_\_\_\_\_  
Expected Trial Date \_\_\_\_\_
- There is litigation (in favor of/against) the estate pending in (specify Court and Case No.)  
\_\_\_\_\_  
Expected Trial Date \_\_\_\_\_
- The estate is being audited by Internal Revenue Service or Ohio Department of Taxation. Expected Date of Resolution \_\_\_\_\_
- There are insufficient liquid assets in the estate to pay the Ohio Estate Taxes, and the estate has been granted an extension to pay the same. Extension Date \_\_\_\_\_
- The primary asset of the estate is real property which has not been sold or transferred.  
Expected Date of Sale or Transfer \_\_\_\_\_
- Other (please provide specifics) \_\_\_\_\_  
\_\_\_\_\_
- Additional explanation is attached hereto.

\_\_\_\_\_  
Attorney for Estate

\_\_\_\_\_  
Fiduciary

\_\_\_\_\_  
Attorney Registration Number

\_\_\_\_\_  
Date